

Web Based Application

- Why web based?
 - Less determination of first-come, first-serve
 - In bill
 - Paper vs e-file
 - Post mark date vs date of completing credit pre-approvals
 - Easy identification of the donors
 - Follow the tax credit into our system
 - Electronic transmission to our tax system
 - Little if any data entry
 - Provides an expectation of the amount of donations
 - Good mechanism to monitor the credit limits (\$3,000,000)
 - Statute allows for its creation

DEPARTMENT OF
REVENUE



WELCOME

We can't stop nature, but we can make it a little easier to handle

Montana Natural Disaster Tax Relief

[Click Here for Information on How to Apply](#)

What's New at Revenue?

Natural Disaster Tax Relief Information
Become a State Trainer
Current Year Tax Forms

Taxpayer Access Point

TAP Login
File my Return
Where's my Refund?
File W2 - 1099
Tax Certificates
TAP Help

Other Resources

Administrative Rules
Montana Income Tax Express
MontanaFreeFile.org
Montana License Lookup
ePay Options
ePass Montana
eStop Business Licenses
Education Donations Portal
Identity Theft and Fraud Prevention
Information

Education Donations Portal

[Home](#) [Help](#) [Contact](#)

Welcome to the Montana Education Donations Portal

The Education Donations Portal allows individuals to:

- Donate to the innovative educational programs for public schools and preapprove the tax credit
- Preapprove a tax credit for a donation to a student scholarship organization for private schools
- Retrieve a lost or forgotten confirmation code for your tax return

The Education Donations Portal allows Student Scholarship Organizations to:

- File an application with the Department of Revenue
- Submit an annual fiscal review to the department

You must setup an ePass account to access this service. If you do not have an ePass account, you may create one by clicking on the ePass link to the right.



► [Login using ePass Montana](#)

Remaining Tax Credits

Innovative Educational Program:	\$ 2,996,400.00
Student Scholarship Organization:	\$ 2,996,600.00

To find contact information for a Student Scholarship Organization, you can select a SSO from the drop down below:

[Privacy & Security](#)

ePass Montana



Home » Welcome to ePass Montana

ePass Montana is a convenient and secure way to access Montana government services.

[Instructions](#)

[How To](#)

[Feedback](#)

ePass Montana Login

[Hide](#)

Login with ePass Montana

Login with your ePass Montana account. If you do not have an account, you can create one here.

Login

State Employee Login

[Hide](#)

Login with State Employee Account

Login with the username and password you use for the state network.

Login

Education Donations Portal

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Main Menu

Donate to the Innovative Educational Program or
Register a Donation to a Student Scholarship
Organization

[Donate](#)

[Get Code](#)

[My Info](#)

Student Scholarship Organizations use only:

[Register](#)

[Submit Review](#)

Education Donations Portal

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User Personal Information

Please verify your information prior to proceeding. All fields are required.

User Id:

59

Name:

Robert

Finstad

Tax Id:

564321879

FEIN

Tax Filing Status:

Business

Physical Address

Address 1:

125 N roberts

Address 2:

Street Address 2

City, ST, Zip:

Helena

MONTANA

59601

Mailing Address

(same as physical ☐)

125 N roberts

Street Address 2

Helena

MONTANA


59601

Phone Number:

(000)-444-6455

eMail Address:

RFinstad@mt.gov

 Save User Information

Select an Option:

[Donate to the Innovative Educational Program for Public Schools](#)

[Register a Donation to a Student Scholarship Organization](#)

Saves user info and goes to the Donate to an IEP screen

Education Donations Portal

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Innovative Education Program Donations

Instructions:

- You may donate more than the tax credit cap amount
- You may divide your donation among as many regions and large districts as you like
- For donations to large districts, you may choose to donate to either the high school district or elementary school district
- If you choose "residence based", your donation will go to the region or large district based upon your physical address
- To view a map of regions and districts [Click Here](#)

Remaining Tax Credits

Innovative Educational Program:	\$ 2,998,486.00
Student Scholarship Organization:	\$ 2,998,502.00

My Tax Credits and Donations

Tax Credit Cap:	\$ 150.00
Tax Credits Claimed:	\$ 0.00
Total Donations:	\$ 0.00

You will not receive the listed tax credits until you proceed and pay the total amount on the following screens.

+ Add New Donation

 Refresh

Region/District Name	Donation Amount	Tax Credit Amount	Credit Code	Date	
No donations pending payment					

Select an Option:

[Back To Personal Information](#)

[Back To Main Menu](#)

[Privacy & Security](#)

Education Donations Portal

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+ Add New Donation

No don

New Donation

Region/District Name*: Butte High School District

Amount: --- Large School Districts ---

Insert Cancel

* If [Residence Based] is s

Billings Elementary School District

Billings High School District

Bozeman Elementary School District

Bozeman High School District

Butte Elementary School District

Butte High School District

Flathead High School District

Great Falls Elementary School District

Great Falls High School District

Helena Elementary School District

Helena High School District

Kalispell Elementary School District

Missoula Elementary School District

Missoula High School District

--- Regions - County ---

Region 1 - Flathead Lake and Lincoln Counties

Region 2 - Blaine, Hill and Phillips Counties

Region 3 - Daniels, Roosevelt, Sheridan and Valley Counties

Region 4 - Dawson, Garfield, McCone, Prairie, Richland and Wibaux Counties

Region 5 - Cascade, Fergus, Golden Valley, Judith Basin, Musselshell, Petroleum and Wheatland Counties

Region 6 - Mineral, Missoula, Ravalli and Sanders Counties

Region 7 - Beaverhead, Deer Lodge, Granite, Jefferson, Madison, Powell and Silver Bow Counties

Region 8 - Broadwater, Cascade, Musselshell, Park and Sweet Grass Counties

Refresh

X

Education Donations Portal

Home Menu Search Financials Administration Help Contact ePass Montana Home Log Off

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Remaining Tax Credits

Innovative Educational Program: \$ 2,998,386.00
Student Scholarship Organization: \$ 2,998,502.00

My Tax Credits and Donations

Tax Credit Cap: \$ 150.00
Tax Credits Claimed: \$ 100.00
Total Donations: \$ 100.00

You will not receive the listed tax credits until you proceed and pay the total amount on the following screens.

+ Add New Donation

Refresh

Region/District Name	Donation Amount	Tax Credit Amount	Credit Code	Date		
Butte High School District	\$100	\$100	ELIGIBLE AMOUNT	07/11/2016		

Confirm and Continue

Donations must be confirmed and paid before being eligible for qualifying tax credits.

Select an Option:

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Payment Method



Pay by Card Now



Send Check

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[Privacy & Security](#)

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User Personal Information

Please verify your information prior to proceeding. All fields are required.

User Id: 59
Name: Robert
Tax Id: 564321879
Tax Filing Status: Business

	Physical Address	Mailing Address (same as physical <input type="checkbox"/>)
Address 1:	<input type="text" value="125 N roberts"/>	<input type="text" value="125 N roberts"/>
Address 2:	<input type="text" value="21 6th Ave SW"/>	<input type="text" value="21 6th Ave SW"/>
City, ST, Zip:	<input type="text" value="Helena"/> <input type="text" value="MONTANA"/> <input type="text" value="59601"/>	<input type="text" value="Helena"/> <input type="text" value="MONTANA"/> <input type="text" value="59601"/>
Phone Number:	<input type="text" value="(000)-444-6455"/>	<input type="button" value="Save User Information"/>
eMail Address:	<input type="text" value="RFinstad@mt.gov"/>	

Select an Option:

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Education Donations Portal

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Student Scholarship Organization Donation Registration

Instructions:

- You may donate more than the tax credit cap amount
- You may donate to more than one provider
- **You must confirm the donations on this page and send your payment to the SSO before you will be eligible for a tax credit**

Remaining Tax Credits

Innovative Educational Program:	\$ 2,998,336.00
Student Scholarship Organization:	\$ 2,998,502.00

My Tax Credits and Donations

Tax Credit Cap:	\$ 150.00
Tax Credits Claimed:	\$ 50.00
Total Donations:	\$ 50.00

You will not receive the listed tax credits until you confirm these donations and mail your payment to the SSO.

+ Record a SSO Donation

Refresh

New Donation

No per

Student Scholarship Organization:

Select a SSO

Amount

Initial MT SSO

--- Elementary School

--- High School

SSO For You

--- big school

--- The other school

Testing New Approval Email

--- School-1

--- school-2

--- school-3

--- school-4

--- Thompson

--- school 6

Insert

Cancel

Education Donations Portal

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Student Scholarship Organization Donation Registration

Instructions:

- You may donate more than the tax credit cap amount
- You may donate to more than one provider
- **You must confirm the donations on this page and send your payment to the SSO before you will be eligible for a tax credit**

Remaining Tax Credits

Innovative Educational Program:	\$ 2,998,336.00
Student Scholarship Organization:	\$ 2,998,402.00

My Tax Credits and Donations

Tax Credit Cap:	\$ 150.00
Tax Credits Claimed:	\$ 150.00
Total Donations:	\$ 550.00

You will not receive the listed tax credits until you confirm these donations and mail your payment to the SSO.

Record a SSO Donation						Refresh
SSO	Provider	Donation Amount	Tax Credit Amount	Credit Code	Date	
Initial MT SSO	Initial MT SSO	\$500	\$100	PARTIAL CREDIT	07/11/2016	

Confirm and Continue

Donations must be confirmed before being eligible for qualifying tax credits.

Select an Option:

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